



Sample Language for Will Bequests to the Delta Sigma Phi Foundation

Unrestricted Bequest to Delta Sigma Phi Foundation

"I give, devise, and bequeath to the Delta Sigma Phi Foundation, Inc., Indianapolis, IN, ____ percent of all the rest, residue, and remainder of my estate (or ____ dollars, property, securities, etc. described below) wheresoever located to be used for the benefit of Delta Sigma Phi."

Bequest to a Specific Chapter

"I give, devise and bequeath to Delta Sigma Phi Foundation, Inc., Indianapolis, Indiana, ____ percent of all the rest, residue and remainder of my estate (or ____ dollars, property, securities, etc., described below) wheresoever located, to be used to for the benefit of _____ Chapter of Delta Sigma Phi. In the event this purpose can no longer be carried out due to changing conditions or that such purpose is being met from other sources or is no longer necessary or desirable for the furtherance of the charitable and educational purposes of Delta Sigma Phi at the time of the maturity of my estate or at any time thereafter, then the Chief Executive Officer of Delta Sigma Phi may utilize the funds for any purpose that may be deemed proper in his discretion keeping in mind, however, the above described purpose."

Bequest for Scholarships

"I give, devise and bequeath to the Delta Sigma Phi Foundation, Inc., Indianapolis, IN, ____ percent (____%) of all the rest, residue and remainder of my estate (or _____ dollars, property, securities, etc., described below) wheresoever located, to be used for the benefit of Delta Sigma Phi to support undergraduate scholarships as described below. If the principal amount received hereunder is sufficient under Foundation guidelines to establish an endowed scholarship, then the Delta Sigma Phi Foundation, Inc., Indianapolis, IN, shall transfer the principal amount, which shall constitute a fund to be known as the (insert name here) Scholarship, to Delta Sigma Phi which shall use the principal to establish an endowment fund, with the revenue therefrom used for the establishment, support, and maintenance of one or more annual scholarships for undergraduates (in the _____ Chapter). The Chief Executive Officer of Delta Sigma Phi or his designee(s) will select the recipients and administer the scholarships. In the event this purpose can no longer be carried out due to changing conditions or that such purpose is being met from other sources or is no longer necessary or desirable for the furtherance of the charitable and educational purposes of Delta Sigma Phi at the time of the maturity of my estate or at any time thereafter, then I expressly authorize and empower the Chief Executive Officer of Delta Sigma Phi to utilize my bequest for any purpose that may be deemed proper in his discretion, keeping in mind, however, my above- described purpose. The endowment fund for the purpose of investment may be combined with other funds of Delta Sigma Phi."